

InvestReady

iFrame Documentation + Account Creation

Step 1

Include our JavaScript library

```
<script src="https://cdn.investready.com/IRiFrame.js"></script>
```

For Sandbox use:

```
<script src="https://s3.amazonaws.com/investready- testiframe/IRiFrame.js">
```

Step 2

Include the following iFrame Tag

```
<iframe style="border:0px #ffffff none;" id="InvestReadyiFrame" name="InvestReady"
scrolling="false"
frameborder="0" marginheight="0px" marginwidth="0px" height="550px" width="100%"
allowfullscreen></iframe>
```

Step 3

Load The iFrame via JavaScript

Basic

```
<script type="text/javascript">
    window.onload = function(e){ IR.init('<your_app_public_key>');}
</script>
```

Advanced

```
<script type="text/javascript">
  //Example Override.
  function IRComplete(data){
    console.log("Override");
    console.log(data);
    delete document.getElementById('InvestReadyiFrame');
  }

  window.onload = function(e){
    IR.init('<your_app_public_key>');
    IR.complete = IRComplete;//Override onComplete of verification process.
  }
</script>
```

Workflow

InvestReady account creation and auto login.

Step 1

A user signups up on your portal , you can then create a corresponding InvestReady account.

Documentation: <https://apidocs.investready.com/v1.0/reference#create-user>

Example

```
curl 'https://api.investready.com/api/wl/user/new.json' \
-A 'GuzzleHttp/6.2.1 curl/7.35.0 PHP/5.5.9-1ubuntu4.14' \
-H 'Content-Type: multipart/form-data; boundary=57b9efd5c1b29' -X POST \
-d '--57b9efd5c1b29
Content-Disposition: form-data; name="access_token"
Content-Length: 40

<portal_access_token>
--57b9efd5c1b29
Content-Disposition: form-data; name="data"
Content-Length: 184

{"accredify":{"person":{"email":"Peter+TestCURL@InvestReady.com","first_name":"Peter","last_name":"Martinez","dob":"01\23\1983","phone":"(123) - 456 - 7890","social":"123-45-6789"}}}
--57b9efd5c1b29--
```



Step 2

Request a one time use auto login token.

Endpoint: api/wl/user/loginToken.json

Required Parameters: access_token (user access token)

Optional Parameter: data['accredify']['redirect_to']

- Option 1: verify (verification process)
- Option 2: dashboard (dashboard, see list of verifications and it's available actions).
- Default with no parameter: Verification process

Example

```
curl 'https://api.investready.com/api/wl//user/loginToken.json' \
-A 'GuzzleHttp/6.2.1 curl/7.35.0 PHP/5.5.9-1ubuntu4.14' \
-H 'Content-Type: multipart/form-data; boundary=57b9f5935f49b' -X POST \
-d '--57b9f5935f49b
Content-Disposition: form-data; name="access_token"
Content-Length: 40

<user_access_token>
--57b9f5935f49b
Content-Disposition: form-data; name="data"
Content-Length: 220

{"access_token":"<user_access_token>","accredify":{"redirect_to":"verify"}}
--57b9f5935f49b--
```

Step 3

Complete the steps for including the iFrame (shown above) but adjust the launch script (step 3 in the iFrame documentation).

Production URL: <https://www.InvestReady.com>

Sandbox URL: <https://www.sandbox.InvestReady.com>

Basic

```
<script type="text/javascript">
  window.onload = function(e){
    IR.init('<your_app_public_key>');
    IR.iFrame.src = 'https://www.InvestReady.com/login/<LOGIN_TOKEN>';
  }
</script>
```

Advanced

```
<script type="text/javascript">
  //Example Override.
  function IRComplete(data){
    console.log("Override");
    console.log(data);
    delete document.getElementById('InvestReadyiFrame');
  }

  window.onload = function(e){
    IR.init('<your_app_public_key>');
    IR.iFrame.src = 'https://www.InvestReady.com/login/<LOGIN_TOKEN>';
    IR.complete = IRComplete;//Override onComplete of verification process.
  }
</script>
```